





CHALLENGE

- Water is the foundation of public health, economic opportunity, and quality of life in modern cities
- Water Providers must ensure reliable water deliveries for *Residents and Businesses* in the middle of the Sonoran desert
- In the eye of public opinion, Valley is held to a higher standard than any other city in the country when it comes to water supplies
- Continued economic investment hinges on certainty in the provision of water

PHOENIX WATER:

ONE OF THE NATION'S LEADING UTILITIES

- Largest potable water provider in Arizona
- 5 water treatment plants
- 3 wastewater treatment plants

- 3 advanced water purification plants
- Produce over 110 billion gallons/YR clean water
- 70 billion gallons/YR effluent put to beneficial use

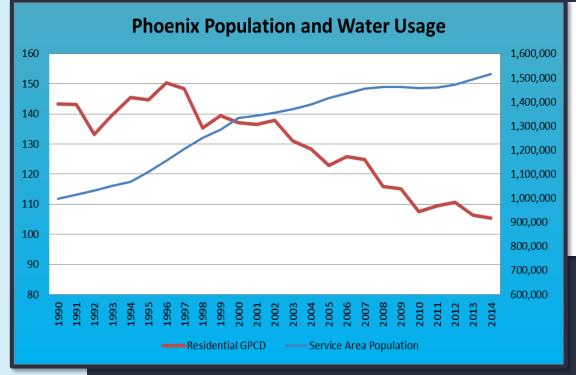




URBAN WATER PLANNING STRATEGIES

Phoenix area has been subject to mandatory water conservation requirements since the 1980's

- Aggressive water conservation programs, focus on changing culture
- Used rate structure to discourage outdoor use
- Residential GPCD 30% lower than peak in '96

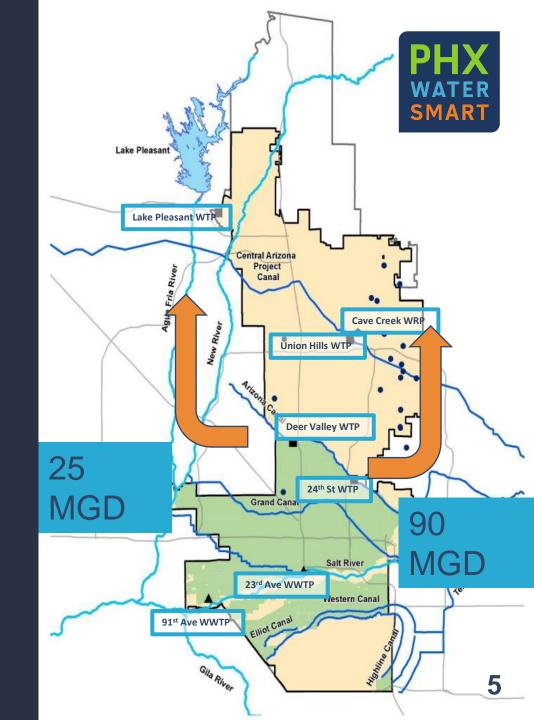






DROUGHT INFRASTRUCTURE IN PLACE

PHOENIX NEEDS ABILITY TO ADD/RELOCATE WATER







INVESTING IN THE VALLEY

WITH REGIONAL DPR SOLUTIONS

PHX WATER SMART

QUESTIONS?